AGENDA TITLE:

Adopt Resolution of Preliminary Determination and Resolution of Intention to

Annex Woodlake Meadow Zone 7 to Lodi Consolidated Landscape

Maintenance District No. 2003-1; Set Public Hearing and Deadline for Receipt

of Ballots for December 15, 2004; and Adopt Resolutions Authorizing

City Manager to Execute Professional Services Agreement Task Orders with

Timothy J. Hachman, Attorney at Law, (\$6,500) and Thompson-Hysell Engineers, a Division of The Keith Companies, Inc., (\$6,500) for Services

Required in Support of the Annexation

MEETING DATE:

October 20, 2004

PREPARED BY:

Public Works Director

RECOMMENDED ACTION:

That the City Council adopt the following resolutions and additionally adopt resolutions authorizing the City Manager to execute Professional

Services Agreement Task Order 2 with Timothy J. Hachman,

Attorney at Law, and Professional Services Agreement Task Order 3

with Thompson-Hysell Engineers, a Division of The Keith Companies, Inc., for services required in support of the annexation:

- Resolution of Preliminary Determination to Annex Territory to a Maintenance Assessment District, to Form a Zone, to Levy an Annual Assessment for Costs Incurred and Preliminary Approval of Engineer's Report for Woodlake Meadow Zone 7, Lodi Consolidated Landscape Maintenance Assessment District No. 2003-1.
- Resolution of Intention to Annex Territory to a Maintenance Assessment District, to Form a Zone, to Levy and Collect an Annual Assessment for Maintenance and Operation of Improvements and for Costs and Expenses and Setting Time and Place of Public Hearing and Setting Forth Mailed Property Owner Ballot Procedure and Notice for Woodlake Meadow Zone 7, Lodi Consolidated Landscape Maintenance Assessment District No. 2003-1.

BACKGROUND INFORMATION:

Developers of the Woodlake Meadow subdivision have elected to form an assessment district pursuant to the Landscaping and Lighting Act of 1972 for the purpose of installing and/or maintaining the public improvements described in Exhibit 1. Woodlake Meadow

Zone 7 consists of five lots. The location of Zone 7 is presented in Exhibit 1.

The action requested of the City Council will initiate the steps leading to formation of the district and preliminarily approve the Engineer's Report. Additionally, the City Council will set a public hearing for December 15, 2004, to hear public testimony on the formation and proposed assessments and to finally act to form the district.

The Engineer's Report, prepared by Thompson-Hysell Engineers, a division of The Keith Companies, Inc., of Modesto, California, is attached as Exhibit 1. It presents a description of the project, defines the area, describes the improvements to be maintained and provides a cost estimate of the First Year Estimated Assessment and sets the Maximum Annual Assessment amount. The annual assessment includes costs

APPROVED:

Janet S. Keeter, Interim City Manager

Adopt Resolution of Preliminary Determination and Resolution of Intention to Annex Woodlake Meadow Zone 7 to Lodi Consolidated Landscape Maintenance District No. 2003-1; Set Public Hearing and Deadline for Receipt of Ballots for December 15, 2004; and Adopt Resolutions Authorizing City Manager to Execute Professional Services Agreement Task Orders with Timothy J. Hachman, Attorney at Law, (\$6,500) and Thompson-Hysell Engineers, a Division of The Keith Companies, Inc., (\$6,500) for Services Required in Support of the Annexation October 20, 2004 Page 2

for maintaining the improvements, utilities, replacement reserves, and administration of the district. Since there are no reverse frontage walls, landscaping or street trees for the project, the principal activity covered by the district is a prorated share of public park maintenance.

The Woodlake Meadow (Zone 7) subdivision is comprised of a single parcel that is expected to subdivide subsequent to the formation of the assessment district into five lots and will have a proposed assessment roll as set forth in Exhibit 1.

Election ballots will be distributed to the owners of record as of the date of ballot preparation. Voting is based upon acres and simple majority vote is required to form the district. It is expected that none of the lots will be sold to individual homeowners prior to formation of the district on December 15, 2004.

The First Year Assessment will be added to the tax roll for Fiscal Year 2005/06 and the first revenues from the district will not be received until January 2006.

FUNDING: Applicant fees and reimbursement from funds collected through the assessment district.

Richard C. Prima, Jr. Public Works Director

Prepared by Sharon A. Welch, Senior Civil Engineer RCP/SAW/pmf Attachment

CC:

D. Stephen Schwabauer, Interim City Attorney Tony Goehring, Parks and Recreation Director George Bradley, Street Superintendent

ENGINEER'S REPORT WOODLAKE MEADOW ZONE 7 LODI CONSOLIDATED LANDSCAPE MAINTENANCE ASSESSMENT DISTRICT NO. 2003-1 (PURSUANT TO THE LANDSCAPING AND LIGHTING ACT OF 1972) CITY OF LODI

FISCAL YEAR 2004-2005

PREPARED BY:

Thompson-Hysell Engineers, a division of The Keith Companies, Inc. 1016 12th Street Modesto, CA 95354

OCTOBER 2004

ANNUAL ENGINEER'S REPORT FOR THE 2004-2005 FISCAL YEAR

WOODLAKE MEADOW ZONE 7 LODI CONSOLIDATED LANDSCAPE MAINTENANCE ASSESSMENT DISTRICT NO. 2003-1 CITY OF LODI

(Pursuant to the Landscaping and Lighting Act of 1972)

The undersigned respectfu	ally submits the enclo	osed annual report as directed by the City Council.
DATED:	T	hompson-Hysell Engineers Ingineer of Work
		fichael T. Persak CE 44908
		nal Engineer's Report, together with Boundary Map, attached, was filed with me on the day of
		, City Clerk, City of Lodi County, California
		BY:
Assessment Diagram there	eto attached, was app day of _	ual Engineer's Report together with Assessment and roved and confirmed by the City Council of the City, 2004
		BY:
	eto attached, was file	-
		, City Clerk, City of Lodi County, California

BY:

The Honorable Mayor and City Council of The City of Lodi, CA

To Whom It May Concern:

This report is prepared pursuant to and in compliance with the requirements of the "Landscaping and Lighting Act of 1972," as amended, commencing with the Streets and Highways code sections 22500, et seq. for the creation of a new zone (Woodlake Meadow Zone 7) in the Lodi Consolidated Landscape Maintenance Assessment District No. 2003-1.

BACKGROUND

The Woodlake Meadow zone consists of a 5-lot residential development located in the northwestern portion of the City of Lodi. The development is being pursued by Woodlake Meadow, LLC. This report is relative to the proposed Woodlake Meadow Zone 7 Landscape Maintenance District of the City of Lodi Consolidated Landscape Maintenance Assessment District No. 2003-1, which provides annual funds for the maintenance of various public landscape improvements.

PHASED DEVELOPMENT

The Woodlake Meadow Zone 7 development is currently anticipated to be constructed in a single phase. Annually, the additional public amenity improvements and the additional developed areas, if any, shall be identified. The costs of the maintenance of the new improvements, if any, shall be added to and included in the next annual landscape maintenance budget. These amounts for the additional improvements were accounted for in determining the maximum annual assessment (see Exhibit A). The Woodlake Meadow Zone 7 project, when completed, will include 5 dueF's.

ASSESSMENT DISTRICT AREA

The area of Woodlake Meadow Zone 7 is described as all of the property within the following assessor's parcel identified by assessor's number (APN):

Book	<u>Page</u>	<u>Parcel</u>
015	230	09

A boundary map is attached to this Engineer's Report as Exhibit B. The assessment diagrams for the Woodlake Meadow Zone 7 Landscape Maintenance District are attached to the Engineer's Report as Exhibit C. Sheet 1 of the assessment diagrams is a simple overall boundary map. Sheet 2 is the County Assessor's map and is incorporated in, and made a part of, the assessment diagram.

Engineer's Report Woodlake Meadow Zone 7 Page 2 of 6 October 11, 2004

PLANS AND SPECIFICATIONS

As this project is developed, plans and specifications for the amenity improvements to be maintained by the funds generated by the Woodlake Meadow Zone 7 Landscape Maintenance District shall be filed with the City of Lodi and will be incorporated into this report by reference.

DESCRIPTION OF AREAS TO BE MAINTAINED

The Woodlake Meadow Zone 7 Landscape Maintenance District is created to provide funding for the continued maintenance of the public areas described below. During the installation period for each phase, the installer of the improvements will maintain the new improvements until the following June 30, or until such time as funds are available for maintenance, at which time the new areas shall be incorporated into the areas already being maintained by the District.

The following improvements shall be included in the District upon their completion.

1. <u>Description of Improvements for Future Development</u>

A. Public park land area of 0.0468 acres in size equivalent to the current level of service standard for park area within the City of 3.4 acres per 1000 persons served.

ALLOCATION OF COSTS

Assessments for the Woodlake Meadow Zone 7 Landscape Maintenance District are apportioned in a manner intended to fairly distribute the amounts among all assessable developed parcels in proportion to the estimated benefits to be received by each such parcel. A parcel is considered as being developed by reason of having been included as a lot or parcel in the Zone 7 recorded Final Map or being included within the active developed area in the case of an existing parcel. The criteria for apportioning the costs for the maintenance makes use of a dwelling unit equivalent Factor (dueF) to calculate the benefit for all uses in terms of equivalent dwelling units. The terms, definitions, and procedures followed to develop the annual assessment are as follows:

1. Dwelling Unit Equivalent Factor (dueF)

The dueF for each use is as follows:

A. Single-Family Residential

All parcels determined to be developed for single-family use shall have a dueF of 1.0 for each parcel. Parcels designated for duplex use will be assigned a dueF of 2.0.

B. Multiple-Family Residential

All parcels determined to be developed for multiple-family residential, other than duplex or triplex uses, shall have a dueF of 5.0 per acre for each parcel, in general representative of the approximate single-family yield if the area were developed for that use.

Engineer's Report Woodlake Meadow Zone 7 Page 3 of 6 October 11, 2004

C. Commercial/Office

All parcels determined to be developed for commercial or office use shall have the dueF factor calculated as follows:

5 dueF per acre for the first 7.5 acres

2.5 dueF per acre for the next 7.5 acres

1.25 dueF per acre for all acreage over 15 acres.

D. Other Uses

All parcels determined to have uses other than identified above shall have a dueF established at the time of the first annual budget affecting such areas as determined by the Engineer or other officer appointed by the City of Lodi to prepare the annual cost spread. The determined dueF shall follow the character of the factors assigned above as nearly as practicable, but the determination shall be the sole responsibility of the appointed party and the City of Lodi.

E. Zero Dwelling Unit Equivalent Factor (dueF)

Certain parcels, by reason of use, size, shape, or state of development, may be assigned a zero dueF which will consequently result in a zero assessment for that fiscal year. All parcels having such a zero dueF for the previous fiscal year shall annually be reconsidered to determine if the reason for assigning the zero dueF is still valid for the next fiscal year. Parcels which may be expected to have a zero dueF assigned are typically parcels which are all, or nearly all, publicly landscaped, parcels in public ownership, parcels owned by a public utility company and/or used for public utilities, public parks, public schools, and remainder parcels too small or narrow for reasonable residential or commercial use, unless actually in use.

1. Area Adjustments

Parcels which have an assessment determined by area and which have a portion of the parcel occupied by public or public utility uses separate from the entitled use and located in easements, prior to the multiplication by the dueF, shall have the area of the parcel adjusted to a usable area to reflect the loss or partial loss of the entitled use in those areas. This reduction shall not apply for normal peripheral and interior lot line public utility easements generally existing over the whole subdivision.

2. <u>Compilation</u>

Annually, about May 15, following the determination of the dwelling unit equivalent Factor (dueF) for all developed parcels and the determination of the list of developed parcels by APN for the next fiscal year, all single-family or duplex/triplex residential parcels shall have a dwelling unit equivalent (due) assigned to each parcel equal to the dueF for that parcel. For all parcels other than single-family or duplex/triplex residential parcels, the product of the dueF times the area or adjusted usable area of the parcel, as appropriate, shall be calculated and shall be the due assigned. For developed parcels, the sum of the due assigned to each single-family due for each other parcel shall equal the total due for the next fiscal year. The total amount of revenue required for the next fiscal year shall then be divided by the total due to calculate the assessment per due for the next fiscal year. Parcels defined as not developed for the purposes of determining the landscape maintenance assessments will

Engineer's Report Woodlake Meadow Zone 7 Page 4 of 6 October 11, 2004

all have a zero dueF and consequently a zero due and a zero assessment.

3. Allocation of Assessments

The assessment for wall maintenance for the next fiscal year shall then be set for each parcel as the product of the calculated dwelling unit equivalent (due) for each parcel, multiplied by the assessment per due for the next fiscal year.

METHOD OF ASSESSMENT SPREAD

In compliance with the provisions of Proposition 218, adding Article XIII D to the California Constitution, the benefits conferred on each parcel within the Lodi Consolidated Landscape Maintenance District No. 2003-1 are particular and distinct benefits (hereinafter "special benefits") over and above general benefits conferred on such property or to the public at large, in that the individual letter-designated zones in the District each represents a common unit to provide landscape, park, and related amenity maintenance, and monitored irrigation for the development of the property within the individual letter-designated zones in the District generally for residential and related urban uses. Benefits are determined to be 100% special benefits and 0% general benefits. Also, in keeping with the requirements of Proposition 218, no annual individual assessments shall be increased above the amounts assessed under the established criteria for each zone for the preceding fiscal year without an election approval.

The base objective of the assessment spread is to distribute costs in accordance with the benefits received. Costs will be spread equally to each residential lot as follows:

1. Lots 1-5 in Woodlake Meadow shall be assessed equally per their dueF for the estimated costs of maintenance for the fiscal year 2004-2005.

ANNUAL ESCALATION

The maximum assessment amount for each fiscal year shall be increased in an amount equal to the greater of: 1) five percent (5.0%), or 2) the percentage increase of the Local Consumer Price Index (CPI). Consumer Price Index applied is for the San Francisco-Oakland-San Jose County Area for All Urban Consumers, as developed by the U.S. Bureau of Labor Statistics for a similar period of time.

ADMINISTRATION

It is intended that the City of Lodi, either directly or by subcontract, shall have the responsibility to establish an ongoing Landscape Maintenance Management entity to be known as the Landscape Maintenance District Manager which shall be responsible to establish the annual budget, keep an accounting of the maintenance and operational administrative costs, administer and perform the landscape maintenance either directly or by subcontract, pay all fees, utility costs, taxes, and any and all other operating costs.

Engineer's Report Woodlake Meadow Zone 7 Page 5 of 6 October 11, 2004

ESTIMATE OF COSTS

The location and size of a park serving these subdivisions has not yet been determined. The estimated costs are for public amenity maintenance only. All improvements will be installed at no cost to the Landscape Maintenance Assessment District. The assessment will not be levied until needed, upon development and City acceptance of the improvements.

Items considered in the maintenance cost include, but are not limited to: Water for plants and trees, weeding, pruning, mowing, replacement of plants and trees that may die, maintenance of pavement and sidewalks, and maintaining and replacing all sprinkler lines and heads.

The annual costs estimated to be collected with the 2004-2005 taxes for the developed areas are as follows:

OPERATION OF COSTS	FY 2004-05 ESTIMATED <u>ASSESSMENT</u>	FY 2004-05 MAXIMUM <u>ASSESSMENT</u>
Future Park Site	\$0.00	\$500.00
Est. Subtotal Operation Costs	\$0.00	\$500.00
DISTRICT ADMINISTRATION COSTS	<u>.</u>	
Annual Engineer's Report	\$0.00	\$100.00
Publication	\$0.00	\$100.00
City Administration Fee	\$0.00	\$50.00
County Administration Fee	<u>\$0.00</u>	<u>\$15.00</u>
Est. Total Administration Costs	\$0.00	\$265.00
Est. Contingency	\$.00	\$100.00
Total Estimated Revenue Required for 2004-2005 Fiscal Year	\$0.00	\$865.00
Total Appropriation Required from Existing Fund Balance	\$0.00	\$0.00
Total Estimated Assessment for 2004-2005 Fiscal Year	\$0.00	\$865.00

Engineer's Report Woodlake Meadow Zone 7 Page 6 of 6 October 11, 2004

Total dueF 5

Assessment per dueF \$0.00 \$173.00

MAXIMUM ANNUAL ASSESSMENT

\$173.00

ASSESSMENT ROLL

The assessment roll for the fiscal year 2004-2005 is as follows:

Assess- ment No.	APN No.	Future Lot Nos.	Owner	No. of dueF's	FY 2004-05 Estimated Assessment	FY 2004-05 Maximum Assessment
1	015-230-09	1-5	Woodlake Meadow, LLC	5	\$0.00	\$865.00
		Total		5	\$0.00	\$865.00

The parcels in this subdivision are expected to subdivide upon and subsequent to the formation of Zone 7. The proposed subdivision will yield approximately 5 dueF's (residential lots) and will have a proposed assessment roll, based on the above criteria and budget, as set forth in Exhibit A.

The foregoing Engineer's Report	rt and the estimate of costs, as	s well as the Assessment Diagram and
Assessment Roll, which are attach	ched hereto, are presented for	your approval by resolution dated this
day of	, 2004.	

THOMPSON-HYSELL ENGINEERS Engineer of Work

BY: Michael T. Persak RCE 44908

EXHIBIT A

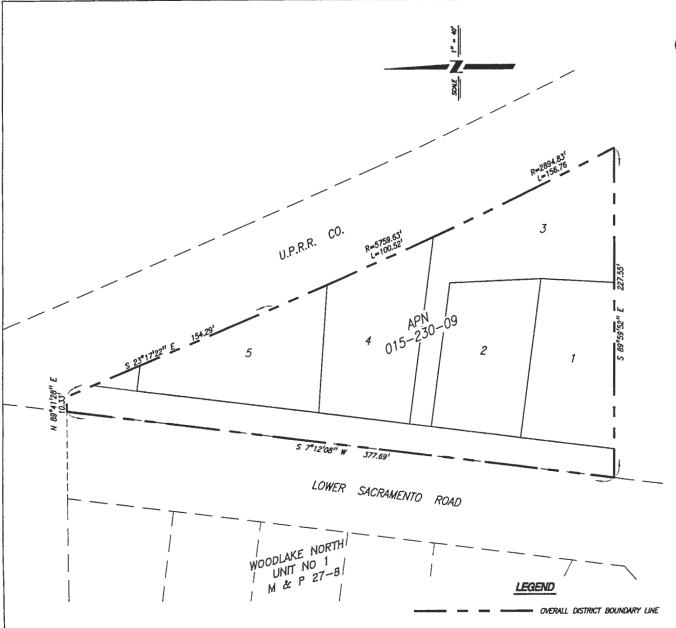
ASSESSMENT ROLL

WOODLAKE MEADOW ZONE 7

LODI CONSOLIDATED LANDSCAPE MAINTENANCE ASSESSMENT DISTRICT NO. 2003-1

(PURSUANT TO THE LANDSCAPING AND LIGHTING ACT OF 1972) CITY OF LODI, CA

DIAODAM	COUNTY			FY 2004-05	FY 2004-05
DIAGRAM NUMBER	ASSESSOR NUMBER	UNIT NO.	LOT NO.	ESTIMATED ASSESSMENT	MAXIMUM ASSESSMENT
1	015-230-09	Woodlake Meadow	Lot No. 1	\$0.00	\$173.00
2	015-230-09	Woodlake Meadow	Lot No. 2	\$0.00	\$173.00
3	015-230-09	Woodlake Meadow	Lot No. 3	\$0.00	\$173.00
4	015-230-09	Woodlake Meadow	Lot No. 4	\$0.00	\$173.00
5	015-230-09	Woodlake Meadow	Lot No. 5	\$0.00	\$173.00
			TOTAL	\$0.00	\$865.00



PROPOSED AMENDED BOUNDARIES
(WOODLAKE MEADOW ZONE 7 ANNEXATION)
CITY OF LODI CONSOLIDATED LANDSCAPE
MAINTENANCE ASSESSMENT DISTRICT
NO. 2003—1 CITY OF STOCKTON,
SAN JOAQUIN COUNTY
STATE OF CALIFORNIA

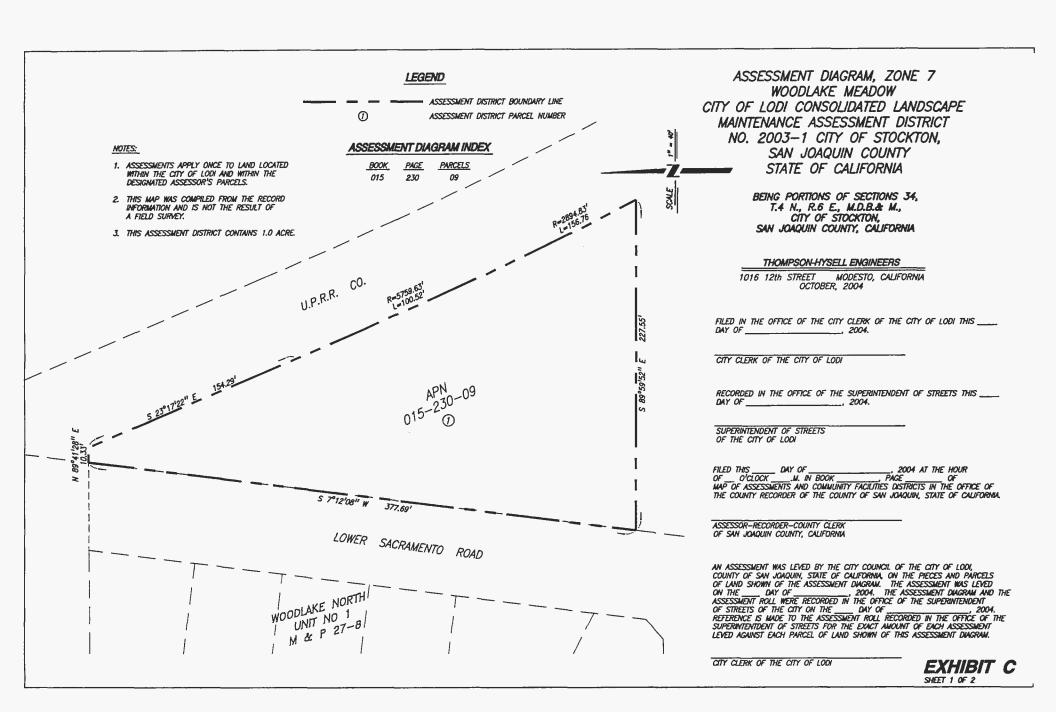
BEING PORTIONS OF SECTIONS 34, T.4 N., R.6 E., M.D.B.& M., CITY OF STOCKTON, SAN JOAQUIN COUNTY, CALIFORNIA

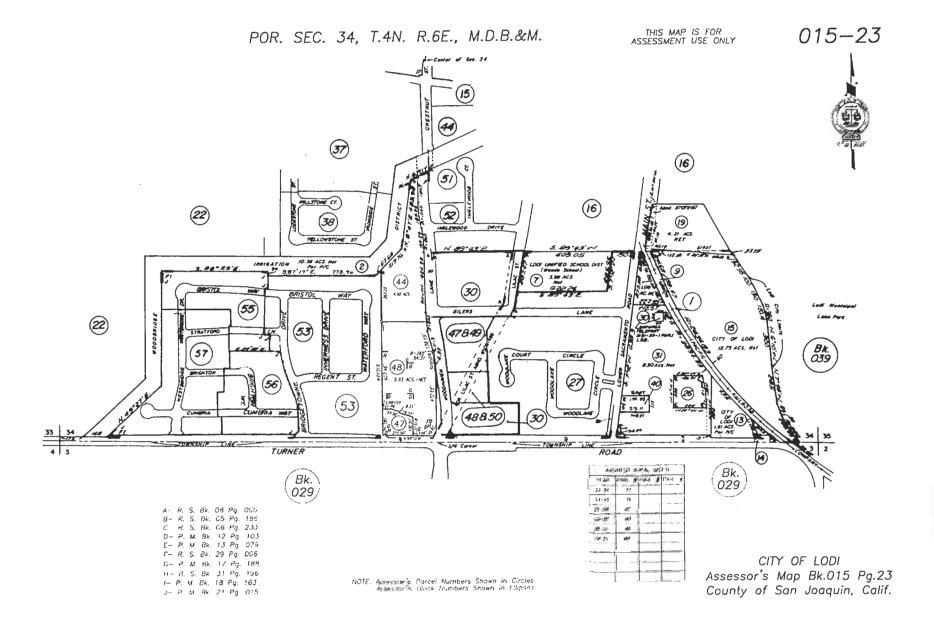
THOMPSON-HYSELL ENGINEERS

1016 12th STREET MODESTO, CALIFORNIA OCTOBER, 2004

FILED IN THE OFFICE OF THE CITY CLERK OF THE CITY OF LODI THIS
CITY CLERK OF THE CITY OF LODI
RECORDED THIS
COUNTY RECORDER OF SAN JOAQUIN COUNTY, CALIFORNIA
I, HEREBY CERTIFY THAT THE WITHIN MAP SHOWING PROPOSED BOUNDARY OF LOOK CONSOLIDATED LANDSCAPE MAINTENANCE ASSESSMENT DISTRICT NO. 2003-1, CITY OF LOOK, SAN JOAQUIN COUNTY, CALIFORNIA WAS APPROVED BY THE CITY COUNCIL OF THE CITY OF LOOK AT A REGULAR MEETING THEREOF, HELD ON THE DAY OF, 2004, BY ITS RESOLUTION NO.
CITY CLERK OF THE CITY OF LODI

THE AMENDED BOUNDARY MAP AMENDS THE BOUNDARY MAP FOR CITY OF LODI CONSOLIDATED LANDSCAPE MANTEPHANCE ASSESSMENT DISTRICT NO. 2003—1, CITY OF LODI, SAN JOAQUIN COUNTY, STATE OF CALIFORMA PRIOR RECORDED AT BOOK 4 OF MAPS AND ASSESSMENTS AND COMMUNITY FACILITIES DISTRICTS AT PAGE 105, IN THE OFFICE OF THE COUNTY RECORDER FOR THE COUNTY OF SAN JOAQUIN, STATE OF CALIFORNIA.





RESOLUTION NO. 2004-215

A RESOLUTION OF THE LODI CITY COUNCIL MAKING PRELIMINARY DETERMINATION TO ANNEX WOODLAKE MEADOW (ZONE 7) TO A MAINTENANCE ASSESSMENT DISTRICT, TO FORM ZONE 7, TO LEVY AN ANNUAL ASSESSMENT FOR COSTS INCURRED AND PRELIMINARY APPROVAL OF ENGINEER'S REPORT

WOODLAKE MEADOW ZONE 7

LODI CONSOLIDATED LANDSCAPE MAINTENANCE ASSESSMENT DISTRICT NO. 2003-1 (Landscaping and Lighting Act of 1972)

NOW, THEREFORE, BE IT RESOLVED by the Lodi City Council that:

- 1. The City Council proposes to annex territory to an existing assessment district, to form a zone and to levy and collect assessments pursuant to the Landscaping and Lighting Act of 1972 (Streets & Highways Code, Section 22500, et seq.) (the "Act").
- 2. The improvements to be installed and/or maintained in the territory to be annexed are generally described as public park land area 0.0468 acres in size, equivalent to the current level of service standard for park area within the City of 3.4 acres per 1,000 persons served.
 - 3. The territory to be annexed shall be known as follows:

Woodlake Meadow Zone 7, Lodi Consolidated Landscape Maintenance Assessment District No. 2003-1 (Landscaping and Lighting Act of 1972), City of Lodi, San Joaquin County, California. The territory is a residential area comprising 5 lots in all, east of Lower Sacramento Road, north of Eilers Lane, south of the Southern Pacific Railroad tracks, and east of Lodi Lake Park in the City of Lodi, California.

- 4. Thompson-Hysell Engineering, a division of The Keith Companies, Inc., of Modesto, California, is directed to prepare and file a report in accordance with Article 4 (commencing with Section 22565 of Chapter 1 of Streets & Highway Code.)
- 5. Thompson-Hysell Engineering, a division of The Keith Companies, Inc., designated engineer, in accordance with the Council's directive herein, has filed with the City Clerk the Report required by Section 22585 of the Act, which Report is hereby preliminarily approved.

Dated:	October 20, 2004	

I hereby certify that Resolution No. 2004-215 was passed and adopted by the City Council of the City of Lodi in a regular meeting held October 20, 2004, by the following vote:

AYES:

COUNCIL MEMBERS - Beckman, Hitchcock, Howard, Land, and

Mayor Hansen

NOES:

COUNCIL MEMBERS - None

ABSENT:

COUNCIL MEMBERS - None

ABSTAIN:

COUNCIL MEMBERS - None

SUSAN J. BLACKSTON

City Clerk

ENGINEER'S REPORT WOODLAKE MEADOW ZONE 7 LODI CONSOLIDATED LANDSCAPE MAINTENANCE ASSESSMENT DISTRICT NO. 2003-1 (PURSUANT TO THE LANDSCAPING AND LIGHTING ACT OF 1972) CITY OF LODI

FISCAL YEAR 2004-2005

PREPARED BY:

Thompson-Hysell Engineers, a division of The Keith Companies, Inc. 1016 12th Street Modesto, CA 95354

OCTOBER 2004

ANNUAL ENGINEER'S REPORT FOR THE 2004-2005 FISCAL YEAR

WOODLAKE MEADOW ZONE 7 LODI CONSOLIDATED LANDSCAPE MAINTENANCE ASSESSMENT DISTRICT NO. 2003-1 CITY OF LODI

(Pursuant to the Landscaping and Lighting Act of 1972)

The undersigned respectfully submit	s the enclosed annual re	eport as directed by the City Council.
DATED:	, 2004. Thompson-Hys Engineer of W	
	BY: Michael T. Per RCE 44908	sak
		Report, together with Boundary Map, filed with me on the day of
San	Joaquin County, Califo	
	BY:	
Assessment Diagram thereto attached of Lodi, California on the	day of, City	Clerk, City of Lodi
San	Joaquin County, Califo	ornia
	BY:	
	d, was filed with the Au	Report together with Assessment and ditor of the County of San Joaquin on
San	, City Joaquin County, Califo	Clerk, City of Lodi ornia
	BY:	

October 11, 2004

The Honorable Mayor and City Council of The City of Lodi, CA

To Whom It May Concern:

This report is prepared pursuant to and in compliance with the requirements of the "Landscaping and Lighting Act of 1972," as amended, commencing with the Streets and Highways code sections 22500, et seq. for the creation of a new zone (Woodlake Meadow Zone 7) in the Lodi Consolidated Landscape Maintenance Assessment District No. 2003-1.

BACKGROUND

The Woodlake Meadow zone consists of a 5-lot residential development located in the northwestern portion of the City of Lodi. The development is being pursued by Woodlake Meadow, LLC. This report is relative to the proposed Woodlake Meadow Zone 7 Landscape Maintenance District of the City of Lodi Consolidated Landscape Maintenance Assessment District No. 2003-1, which provides annual funds for the maintenance of various public landscape improvements.

PHASED DEVELOPMENT

The Woodlake Meadow Zone 7 development is currently anticipated to be constructed in a single phase. Annually, the additional public amenity improvements and the additional developed areas, if any, shall be identified. The costs of the maintenance of the new improvements, if any, shall be added to and included in the next annual landscape maintenance budget. These amounts for the additional improvements were accounted for in determining the maximum annual assessment (see Exhibit A). The Woodlake Meadow Zone 7 project, when completed, will include 5 dueF's.

ASSESSMENT DISTRICT AREA

The area of Woodlake Meadow Zone 7 is described as all of the property within the following assessor's parcel identified by assessor's number (APN):

Book	Page	Parcel
015	230	09

A boundary map is attached to this Engineer's Report as Exhibit B. The assessment diagrams for the Woodlake Meadow Zone 7 Landscape Maintenance District are attached to the Engineer's Report as Exhibit C. Sheet 1 of the assessment diagrams is a simple overall boundary map. Sheet 2 is the County Assessor's map and is incorporated in, and made a part of, the assessment diagram.

Engineer's Report Woodlake Meadow Zone 7 Page 2 of 6 October 11, 2004

PLANS AND SPECIFICATIONS

As this project is developed, plans and specifications for the amenity improvements to be maintained by the funds generated by the Woodlake Meadow Zone 7 Landscape Maintenance District shall be filed with the City of Lodi and will be incorporated into this report by reference.

DESCRIPTION OF AREAS TO BE MAINTAINED

The Woodlake Meadow Zone 7 Landscape Maintenance District is created to provide funding for the continued maintenance of the public areas described below. During the installation period for each phase, the installer of the improvements will maintain the new improvements until the following June 30, or until such time as funds are available for maintenance, at which time the new areas shall be incorporated into the areas already being maintained by the District.

The following improvements shall be included in the District upon their completion.

1. Description of Improvements for Future Development

A. Public park land area of 0.0468 acres in size equivalent to the current level of service standard for park area within the City of 3.4 acres per 1000 persons served.

ALLOCATION OF COSTS

Assessments for the Woodlake Meadow Zone 7 Landscape Maintenance District are apportioned in a manner intended to fairly distribute the amounts among all assessable developed parcels in proportion to the estimated benefits to be received by each such parcel. A parcel is considered as being developed by reason of having been included as a lot or parcel in the Zone 7 recorded Final Map or being included within the active developed area in the case of an existing parcel. The criteria for apportioning the costs for the maintenance makes use of a dwelling unit equivalent Factor (dueF) to calculate the benefit for all uses in terms of equivalent dwelling units. The terms, definitions, and procedures followed to develop the annual assessment are as follows:

1. <u>Dwelling Unit Equivalent Factor (dueF)</u>

The dueF for each use is as follows:

A. Single-Family Residential

All parcels determined to be developed for single-family use shall have a dueF of 1.0 for each parcel. Parcels designated for duplex use will be assigned a dueF of 2.0.

B. Multiple-Family Residential

All parcels determined to be developed for multiple-family residential, other than duplex or triplex uses, shall have a dueF of 5.0 per acre for each parcel, in general representative of the approximate single-family yield if the area were developed for that use.

Engineer's Report Woodlake Meadow Zone 7 Page 3 of 6 October 11, 2004

C. Commercial/Office

All parcels determined to be developed for commercial or office use shall have the dueF factor calculated as follows:

5 dueF per acre for the first 7.5 acres

2.5 dueF per acre for the next 7.5 acres

1.25 dueF per acre for all acreage over 15 acres.

D. Other Uses

All parcels determined to have uses other than identified above shall have a dueF established at the time of the first annual budget affecting such areas as determined by the Engineer or other officer appointed by the City of Lodi to prepare the annual cost spread. The determined dueF shall follow the character of the factors assigned above as nearly as practicable, but the determination shall be the sole responsibility of the appointed party and the City of Lodi.

E. Zero Dwelling Unit Equivalent Factor (dueF)

Certain parcels, by reason of use, size, shape, or state of development, may be assigned a zero dueF which will consequently result in a zero assessment for that fiscal year. All parcels having such a zero dueF for the previous fiscal year shall annually be reconsidered to determine if the reason for assigning the zero dueF is still valid for the next fiscal year. Parcels which may be expected to have a zero dueF assigned are typically parcels which are all, or nearly all, publicly landscaped, parcels in public ownership, parcels owned by a public utility company and/or used for public utilities, public parks, public schools, and remainder parcels too small or narrow for reasonable residential or commercial use, unless actually in use.

1. Area Adjustments

Parcels which have an assessment determined by area and which have a portion of the parcel occupied by public or public utility uses separate from the entitled use and located in easements, prior to the multiplication by the dueF, shall have the area of the parcel adjusted to a usable area to reflect the loss or partial loss of the entitled use in those areas. This reduction shall not apply for normal peripheral and interior lot line public utility easements generally existing over the whole subdivision.

2. Compilation

Annually, about May 15, following the determination of the dwelling unit equivalent Factor (dueF) for all developed parcels and the determination of the list of developed parcels by APN for the next fiscal year, all single-family or duplex/triplex residential parcels shall have a dwelling unit equivalent (due) assigned to each parcel equal to the dueF for that parcel. For all parcels other than single-family or duplex/triplex residential parcels, the product of the dueF times the area or adjusted usable area of the parcel, as appropriate, shall be calculated and shall be the due assigned. For developed parcels, the sum of the due assigned to each single-family due for each other parcel shall equal the total due for the next fiscal year. The total amount of revenue required for the next fiscal year shall then be divided by the total due to calculate the assessment per due for the next fiscal year. Parcels defined as not developed for the purposes of determining the landscape maintenance assessments will

Engineer's Report Woodlake Meadow Zone 7 Page 4 of 6 October 11, 2004

all have a zero dueF and consequently a zero due and a zero assessment.

3. Allocation of Assessments

The assessment for wall maintenance for the next fiscal year shall then be set for each parcel as the product of the calculated dwelling unit equivalent (due) for each parcel, multiplied by the assessment per due for the next fiscal year.

METHOD OF ASSESSMENT SPREAD

In compliance with the provisions of Proposition 218, adding Article XIII D to the California Constitution, the benefits conferred on each parcel within the Lodi Consolidated Landscape Maintenance District No. 2003-1 are particular and distinct benefits (hereinafter "special benefits") over and above general benefits conferred on such property or to the public at large, in that the individual letter-designated zones in the District each represents a common unit to provide landscape, park, and related amenity maintenance, and monitored irrigation for the development of the property within the individual letter-designated zones in the District generally for residential and related urban uses. Benefits are determined to be 100% special benefits and 0% general benefits. Also, in keeping with the requirements of Proposition 218, no annual individual assessments shall be increased above the amounts assessed under the established criteria for each zone for the preceding fiscal year without an election approval.

The base objective of the assessment spread is to distribute costs in accordance with the benefits received. Costs will be spread equally to each residential lot as follows:

1. Lots 1-5 in Woodlake Meadow shall be assessed equally per their dueF for the estimated costs of maintenance for the fiscal year 2004-2005.

ANNUAL ESCALATION

The maximum assessment amount for each fiscal year shall be increased in an amount equal to the greater of: 1) five percent (5.0%), or 2) the percentage increase of the Local Consumer Price Index (CPI). Consumer Price Index applied is for the San Francisco-Oakland-San Jose County Area for All Urban Consumers, as developed by the U.S. Bureau of Labor Statistics for a similar period of time.

ADMINISTRATION

It is intended that the City of Lodi, either directly or by subcontract, shall have the responsibility to establish an ongoing Landscape Maintenance Management entity to be known as the Landscape Maintenance District Manager which shall be responsible to establish the annual budget, keep an accounting of the maintenance and operational administrative costs, administer and perform the landscape maintenance either directly or by subcontract, pay all fees, utility costs, taxes, and any and all other operating costs.

Engineer's Report Woodlake Meadow Zone 7 Page 5 of 6 October 11, 2004

ESTIMATE OF COSTS

The location and size of a park serving these subdivisions has not yet been determined. The estimated costs are for public amenity maintenance only. All improvements will be installed at no cost to the Landscape Maintenance Assessment District. The assessment will not be levied until needed, upon development and City acceptance of the improvements.

Items considered in the maintenance cost include, but are not limited to: Water for plants and trees, weeding, pruning, mowing, replacement of plants and trees that may die, maintenance of pavement and sidewalks, and maintaining and replacing all sprinkler lines and heads.

The annual costs estimated to be collected with the 2004-2005 taxes for the developed areas are as follows:

OPERATION OF COSTS	FY 2004-05 ESTIMATED ASSESSMENT	FY 2004-05 MAXIMUM ASSESSMENT
Future Park Site	\$0.00	\$500.00
Est. Subtotal Operation Costs	\$0.00	\$500.00
DISTRICT ADMINISTRATION COSTS		
Annual Engineer's Report	\$0.00	\$100.00
Publication	\$0.00	\$100.00
City Administration Fee	\$0.00	\$50.00
County Administration Fee	\$0.00	\$15.00
Est. Total Administration Costs	\$0.00	\$265.00
Est. Contingency	\$.00	\$100.00
Total Estimated Revenue Required for 2004-2005 Fiscal Year	\$0.00	\$865.00
Total Appropriation Required from Existing Fund Balance	\$0.00	\$0.00
Total Estimated Assessment for 2004-2005 Fiscal Year	\$0.00	\$865.00

Engineer's Report Woodlake Meadow Zone 7 Page 6 of 6 October 11, 2004

Total dueF

5

Assessment per dueF

\$0.00

\$173.00

MAXIMUM ANNUAL ASSESSMENT

\$173.00

ASSESSMENT ROLL

The assessment roll for the fiscal year 2004-2005 is as follows:

Assess- ment No.	APN No.	Future Lot Nos.	Owner	No. of dueF's	FY 2004-05 Estimated Assessment	FY 2004-05 Maximum Assessment
1	015-230-09	1-5	Woodlake Meadow, LLC	5	\$0.00	\$865.00
		Total		5	\$0.00	\$865.00

The parcels in this subdivision are expected to subdivide upon and subsequent to the formation of Zone 7. The proposed subdivision will yield approximately 5 dueF's (residential lots) and will have a proposed assessment roll, based on the above criteria and budget, as set forth in Exhibit A.

The foregoing Engineer's Report and	d the estimate of cos	sts, as well as the Ass	essment Diagram and
Assessment Roll, which are attached	hereto, are presente	ed for your approval b	y resolution dated this
day of	, 2004.		

THOMPSON-HYSELL ENGINEERS Engineer of Work

BY: Michael T. Persak RCE 44908

EXHIBIT A

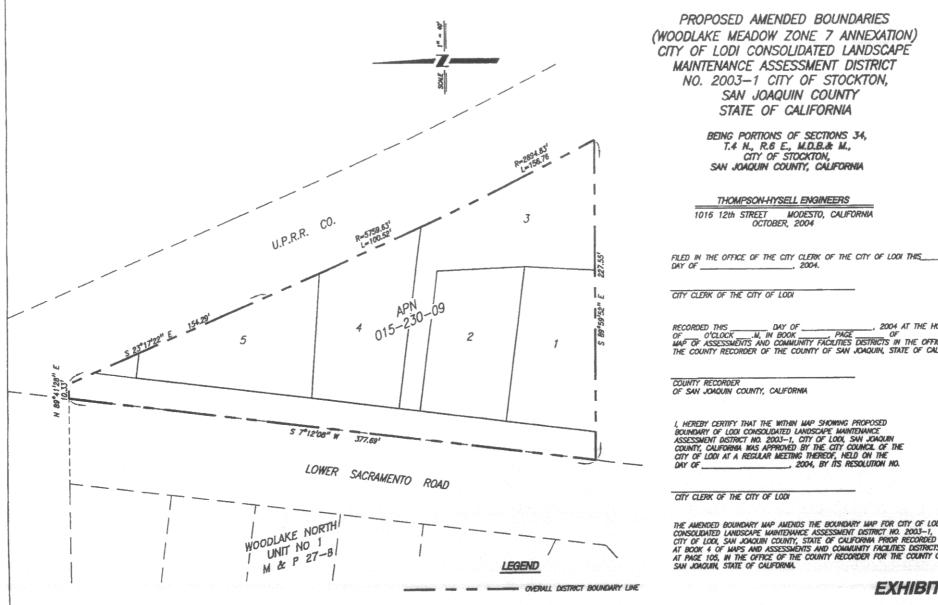
ASSESSMENT ROLL

WOODLAKE MEADOW ZONE 7

LODI CONSOLIDATED LANDSCAPE MAINTENANCE ASSESSMENT DISTRICT NO. 2003-1

(PURSUANT TO THE LANDSCAPING AND LIGHTING ACT OF 1972)
CITY OF LODI, CA

DIAGRAM NUMBER	COUNTY ASSESSOR NUMBER	UNIT NO.	LOT NO.	FY 2004-05 ESTIMATED ASSESSMENT	FY 2004-05 MAXIMUM ASSESSMENT
1	015-230-09	Woodlake Meadow	Lot No. 1	\$0.00	\$173.00
2	015-230-09	Woodlake Meadow	Lot No. 2	\$0.00	\$173.00
3	015-230-09	Woodlake Meadow	Lot No. 3	\$0.00	\$173.00
4	015-230-09	Woodlake Meadow	Lot No. 4	\$0.00	\$173.00
5	015-230-09	Woodlake Meadow	Lot No. 5	\$0.00	\$173.00
			TOTAL	\$0.00	\$865.00



PROPOSED AMENDED BOUNDARIES (WOODLAKE MEADOW ZONE 7 ANNEXATION) CITY OF LODI CONSOLIDATED LANDSCAPE MAINTENANCE ASSESSMENT DISTRICT NO. 2003-1 CITY OF STOCKTON, SAN JOAQUIN COUNTY STATE OF CALIFORNIA

> BEING PORTIONS OF SECTIONS 34, T.4 N., R.6 E., M.D.B.& M., CITY OF STOCKTON. SAN JOAQUIN COUNTY, CALIFORNIA

THOMPSON-HYSELL ENGINEERS

1016 12th STREET MODESTO, CALIFORNIA OCTOBER, 2004

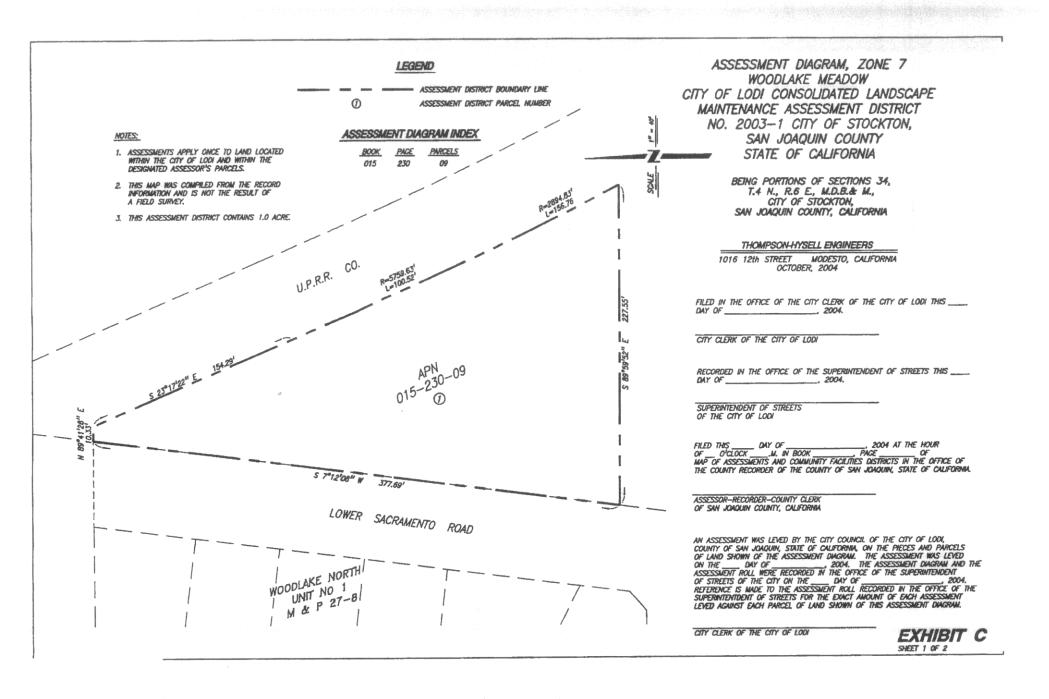
DAY OF	2004.
CITY CLERK OF THE CITY OF LODI	
RECORDED THIS DAY OF O'CLOCK, IN BOOK MAP OF ASSESSMENTS AND COMM THE COUNTY RECORDER OF THE C	

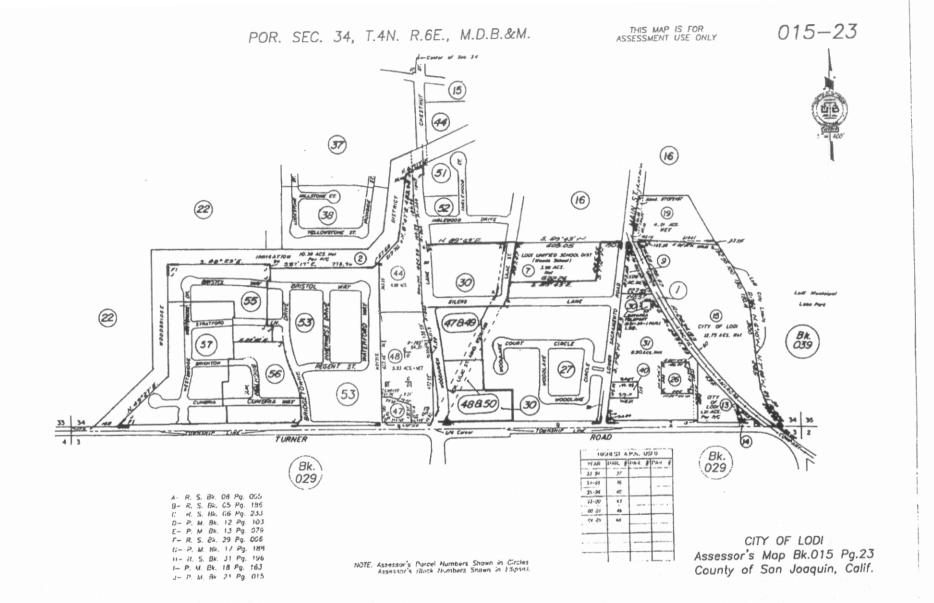
COUNTY RECORDER OF SAN JOAQUIN COUNTY, CALIFORNIA

I, HEREBY CERTIFY THAT THE WITHIN MAP SHOWING PROPOSED BOUNDARY OF LODI CONSOLIDATED LANDSCAPE MAINTENANCE ASSESSMENT DISTRICT NO. 2003-1, CITY OF LOD, SAN JAAOURI COUNTY, CAUFORNIA WAS APPROVED BY THE CITY COUNCIL OF THE CITY OF LODI AT A REGULAR MEETING THEREOF, HELD ON THE 2004, BY ITS RESOLUTION NO.

CITY CLERK OF THE CITY OF LODI

THE AMENDED BOUNDARY MAP AMENDS THE BOUNDARY MAP FOR CITY OF LODI CONSOLIDATED LANDSCAPE MUNICIPANCE ASSESSMENT DISTRICT NO. 2003—1, CITY OF LODI, SAN JOAQUIN COUNTY, STATE OF CALIFORNIA PRIOR RECORDED AT BOOK 4 OF MAPS AND ASSESSMENTS AND COMMUNITY FACILITIES DISTRICTS AT PAGE 105, IN THE OFFICE OF THE COUNTY RECORDER FOR THE COUNTY OF SAN JOAQUIN, STATE OF CALIFORNIA.





SHEET 2 OF 2

RESOLUTION NO. 2004-216

A RESOLUTION OF THE LODI CITY COUNCIL DECLARING ITS INTENTION TO ANNEX WOODLAKE MEADOW (ZONE 7) TO A MAINTENANCE ASSESSMENT DISTRICT, TO FORM ZONE 7, TO LEVY AND COLLECT AN ANNUAL ASSESSMENT FOR MAINTENANCE AND OPERATION OF IMPROVEMENTS AND FOR COSTS AND EXPENSES AND SETTING TIME AND PLACE OF PUBLIC HEARING AND SETTING FORTH MAILED PROPERTY OWNER BALLOT PROCEDURE AND NOTICE

WOODLAKE MEADOW ZONE 7

LODI CONSOLIDATED LANDSCAPE MAINTENANCE ASSESSMENT DISTRICT NO. 2003-1 (Landscaping and Lighting Act of 1972)

NOW, THEREFORE, BE IT RESOLVED by the Lodi City Council that:

- 1. The City Council proposes to annex territory to an existing assessment district, to form a zone and to levy and collect assessments pursuant to the Landscaping and Lighting Act of 1972 (Streets & Highway Code, Section 22500, et seq.) (the "Act").
- 2. The improvements to be installed and/or maintained in the territory to be annexed are generally described as public park land area 0.0468 acres in size, equivalent to the current level of service standard for park area within the City of 3.4 acres per 1,000 persons served.
 - 3. The territory to be annexed shall be known as follows:

Woodlake Meadow Zone 7, Lodi Consolidated Landscape Maintenance Assessment District No. 2003-1 (Landscaping and Lighting Act of 1972), City of Lodi, San Joaquin County, California. The territory is a residential area comprising 5 lots in all, east of Lower Sacramento Road, north of Eilers Lane, south of the Southern Pacific Railroad tracks, and east of Lodi Lake Park in the City of Lodi, California.

- 4. In accordance with the City Council's resolution initiating proceedings, Thompson-Hysell Engineering, a division of The Keith Companies, Inc., of Modesto, California, designated engineer, has filed with the City Clerk the Report required by Section 22585 of the Act, which Report has been preliminarily approved by this Council. All interested persons are referred to that Report for a full and detailed description of the improvements, the zone to be formed, the proposed assessments upon assessable lots and parcels of land within the territory proposed to be annexed and the proposed budget for the fiscal year 2005-06, the estimated cost of annual operation and maintenance of the improvements, and the maximum annual assessment.
- 5. On Wednesday, December 15, 2004, at the hour of 7:00 p.m., or as soon thereafter as possible, at the regular meeting place of the Lodi City Council, Carnegie Forum, 305 West Pine Street, Lodi, California, the City Council will conduct a public hearing, at which the Council will hear and consider any objections and protests respecting (a) whether the public interest and convenience require the improvements and/or maintenance thereof, (b) the extent of the territory to be annexed and the formation of Zone 7, (c) the estimated costs and expenses of the project, (d) the amounts of the assessments proposed to be levied upon the benefited parcels, and (e) the method or formula by which benefit has been estimated and any other aspect of the proposed annexation of territory and the formation of Zone 7 to which any interested person may want to object or protest. The City Clerk shall tabulate the assessment ballots received and report the same to the City Council.
- 6. The proposed boundaries of the proposed territory to be annexed are hereby described as shown on a map thereof on file in the office of the City Clerk (the "Amended Boundary Map"), which indicates by a boundary line the extent of the territory to be included in the proposed

annexation and which Amended Boundary Map shall govern for all details for further purposes of the proceedings for the annexation and to which reference is hereby made for further particulars. This Council approves the map and adopts the boundaries shown on the map as describing the extent of the territory included in the proposed annexation and finds that the map is in the form and contains the matters prescribed by Section 3113 of the California Streets and Highways Code. This Council directs the City Clerk to certify the adoption of this resolution on the face of the map, and to record, or cause to be recorded, said map of the boundaries of the territory proposed to be annexed in the office of the County Recorder within ten days of the date of the adoption of this Resolution.

- 7. Notice is further given that Wally Sandelin of the Public Works Department, Telephone (209) 333-6709, is the person and the department designated by this Council to answer inquiries regarding the protest proceedings.
- 8. The City Clerk is hereby authorized and directed to cause notice of the hearings ordered under Section 5 hereof to be given by mailing, postage prepaid, in the United States mail, and such notice shall be deemed to have been given when so deposited in such mail. The envelope or cover of the mailing shall include the name of the City and the return address of the City Clerk as the sender. The mailed notice shall be given to all property owners within the territory to be annexed as shown in the Engineer's Report by such mailing by name to those persons whose names and addresses appear on the last equalized assessment roll of the County of San Joaquin or the State Board of Equalization assessment roll, as the case may be. The notice shall include, but not be limited to, the total amount of the assessment proposed to be levied in the territory proposed to be annexed, the assessment proposed for the owner's particular parcel(s) and the duration thereof, the reason for the assessment and the basis upon which the amount of the assessment was calculated. Each notice shall also contain an assessment ballot, a summary of the procedures applicable to the completion, return and tabulation of assessment ballots, and a statement that the existence of a majority protest will result in the assessment not being imposed. The notice herein provided shall be mailed not less than forty-five (45) days before the date of the public hearing.

Dated: October 20, 2004

I hereby certify that Resolution No. 2004-216 was passed and adopted by the City Council of the City of Lodi in a regular meeting held October 20, 2004, by the following vote:

AYES:

COUNCIL MEMBERS - Beckman, Hitchcock, Howard, Land, and

Mayor Hansen

NOES:

COUNCIL MEMBERS - None

ABSENT:

COUNCIL MEMBERS - None

ABSTAIN:

COUNCIL MEMBERS - None

SUSAN J. BLACKSTON

Susz J. Bluebston

City Clerk

ENGINEER'S REPORT WOODLAKE MEADOW ZONE 7 LODI CONSOLIDATED LANDSCAPE MAINTENANCE ASSESSMENT DISTRICT NO. 2003-1 (PURSUANT TO THE LANDSCAPING AND LIGHTING ACT OF 1972) CITY OF LODI

FISCAL YEAR 2004-2005

PREPARED BY:

Thompson-Hysell Engineers, a division of The Keith Companies, Inc. 1016 12th Street Modesto, CA 95354

OCTOBER 2004

ANNUAL ENGINEER'S REPORT FOR THE 2004-2005 FISCAL YEAR

WOODLAKE MEADOW ZONE 7 LODI CONSOLIDATED LANDSCAPE MAINTENANCE ASSESSMENT DISTRICT NO. 2003-1 CITY OF LODI

(Pursuant to the Landscaping and Lighting Act of 1972)

The undersigned respectfully	submits the end	closed annual report as directed by the City Council.
DATED:		Thompson-Hysell Engineers Engineer of Work
		Michael T. Persak RCE 44908
		nual Engineer's Report, together with Boundary Map, to attached, was filed with me on the day of
<u></u>	San Joaquin	City Clerk, City of Lodi County, California
		BY:
Assessment Diagram thereto	attached, was ap	nual Engineer's Report together with Assessment and oproved and confirmed by the City Council of the City, 2004.
	San Joaquir	City Clerk, City of Lodi County, California
		BY:
I HEREBY CERTIFY that Assessment Diagram thereto the day of	attached, was fi	nual Engineer's Report together with Assessment and iled with the Auditor of the County of San Joaquin on, 2004.
	San Joaquii	, City Clerk, City of Lodi n County, California
		BY:

The Honorable Mayor and City Council of The City of Lodi, CA

To Whom It May Concern:

This report is prepared pursuant to and in compliance with the requirements of the "Landscaping and Lighting Act of 1972," as amended, commencing with the Streets and Highways code sections 22500, et seq. for the creation of a new zone (Woodlake Meadow Zone 7) in the Lodi Consolidated Landscape Maintenance Assessment District No. 2003-1.

BACKGROUND

The Woodlake Meadow zone consists of a 5-lot residential development located in the northwestern portion of the City of Lodi. The development is being pursued by Woodlake Meadow, LLC. This report is relative to the proposed Woodlake Meadow Zone 7 Landscape Maintenance District of the City of Lodi Consolidated Landscape Maintenance Assessment District No. 2003-1, which provides annual funds for the maintenance of various public landscape improvements.

PHASED DEVELOPMENT

The Woodlake Meadow Zone 7 development is currently anticipated to be constructed in a single phase. Annually, the additional public amenity improvements and the additional developed areas, if any, shall be identified. The costs of the maintenance of the new improvements, if any, shall be added to and included in the next annual landscape maintenance budget. These amounts for the additional improvements were accounted for in determining the maximum annual assessment (see Exhibit A). The Woodlake Meadow Zone 7 project, when completed, will include 5 dueF's.

ASSESSMENT DISTRICT AREA

The area of Woodlake Meadow Zone 7 is described as all of the property within the following assessor's parcel identified by assessor's number (APN):

Book	Page	Parcel
015	230	09

A boundary map is attached to this Engineer's Report as Exhibit B. The assessment diagrams for the Woodlake Meadow Zone 7 Landscape Maintenance District are attached to the Engineer's Report as Exhibit C. Sheet 1 of the assessment diagrams is a simple overall boundary map. Sheet 2 is the County Assessor's map and is incorporated in, and made a part of, the assessment diagram.

Engineer's Report Woodlake Meadow Zone 7 Page 2 of 6 October 11, 2004

PLANS AND SPECIFICATIONS

As this project is developed, plans and specifications for the amenity improvements to be maintained by the funds generated by the Woodlake Meadow Zone 7 Landscape Maintenance District shall be filed with the City of Lodi and will be incorporated into this report by reference.

DESCRIPTION OF AREAS TO BE MAINTAINED

The Woodlake Meadow Zone 7 Landscape Maintenance District is created to provide funding for the continued maintenance of the public areas described below. During the installation period for each phase, the installer of the improvements will maintain the new improvements until the following June 30, or until such time as funds are available for maintenance, at which time the new areas shall be incorporated into the areas already being maintained by the District.

The following improvements shall be included in the District upon their completion.

1. Description of Improvements for Future Development

A. Public park land area of 0.0468 acres in size equivalent to the current level of service standard for park area within the City of 3.4 acres per 1000 persons served.

ALLOCATION OF COSTS

Assessments for the Woodlake Meadow Zone 7 Landscape Maintenance District are apportioned in a manner intended to fairly distribute the amounts among all assessable developed parcels in proportion to the estimated benefits to be received by each such parcel. A parcel is considered as being developed by reason of having been included as a lot or parcel in the Zone 7 recorded Final Map or being included within the active developed area in the case of an existing parcel. The criteria for apportioning the costs for the maintenance makes use of a dwelling unit equivalent Factor (dueF) to calculate the benefit for all uses in terms of equivalent dwelling units. The terms, definitions, and procedures followed to develop the annual assessment are as follows:

1. Dwelling Unit Equivalent Factor (dueF)

The dueF for each use is as follows:

A. Single-Family Residential

All parcels determined to be developed for single-family use shall have a dueF of 1.0 for each parcel. Parcels designated for duplex use will be assigned a dueF of 2.0.

B. Multiple-Family Residential

All parcels determined to be developed for multiple-family residential, other than duplex or triplex uses, shall have a dueF of 5.0 per acre for each parcel, in general representative of the approximate single-family yield if the area were developed for that use.

Engineer's Report Woodlake Meadow Zone 7 Page 3 of 6 October 11, 2004

C. Commercial/Office

All parcels determined to be developed for commercial or office use shall have the dueF factor calculated as follows:

5 dueF per acre for the first 7.5 acres

2.5 dueF per acre for the next 7.5 acres

1.25 dueF per acre for all acreage over 15 acres.

D. Other Uses

All parcels determined to have uses other than identified above shall have a dueF established at the time of the first annual budget affecting such areas as determined by the Engineer or other officer appointed by the City of Lodi to prepare the annual cost spread. The determined dueF shall follow the character of the factors assigned above as nearly as practicable, but the determination shall be the sole responsibility of the appointed party and the City of Lodi.

E. Zero Dwelling Unit Equivalent Factor (dueF)

Certain parcels, by reason of use, size, shape, or state of development, may be assigned a zero dueF which will consequently result in a zero assessment for that fiscal year. All parcels having such a zero dueF for the previous fiscal year shall annually be reconsidered to determine if the reason for assigning the zero dueF is still valid for the next fiscal year. Parcels which may be expected to have a zero dueF assigned are typically parcels which are all, or nearly all, publicly landscaped, parcels in public ownership, parcels owned by a public utility company and/or used for public utilities, public parks, public schools, and remainder parcels too small or narrow for reasonable residential or commercial use, unless actually in use.

1. Area Adjustments

Parcels which have an assessment determined by area and which have a portion of the parcel occupied by public or public utility uses separate from the entitled use and located in easements, prior to the multiplication by the dueF, shall have the area of the parcel adjusted to a usable area to reflect the loss or partial loss of the entitled use in those areas. This reduction shall not apply for normal peripheral and interior lot line public utility easements generally existing over the whole subdivision.

2. Compilation

Annually, about May 15, following the determination of the dwelling unit equivalent Factor (dueF) for all developed parcels and the determination of the list of developed parcels by APN for the next fiscal year, all single-family or duplex/triplex residential parcels shall have a dwelling unit equivalent (due) assigned to each parcel equal to the dueF for that parcel. For all parcels other than single-family or duplex/triplex residential parcels, the product of the dueF times the area or adjusted usable area of the parcel, as appropriate, shall be calculated and shall be the due assigned. For developed parcels, the sum of the due assigned to each single-family due for each other parcel shall equal the total due for the next fiscal year. The total amount of revenue required for the next fiscal year shall then be divided by the total due to calculate the assessment per due for the next fiscal year. Parcels defined as not developed for the purposes of determining the landscape maintenance assessments will

Engineer's Report Woodlake Meadow Zone 7 Page 4 of 6 October 11, 2004

all have a zero dueF and consequently a zero due and a zero assessment.

3. Allocation of Assessments

The assessment for wall maintenance for the next fiscal year shall then be set for each parcel as the product of the calculated dwelling unit equivalent (due) for each parcel, multiplied by the assessment per due for the next fiscal year.

METHOD OF ASSESSMENT SPREAD

In compliance with the provisions of Proposition 218, adding Article XIII D to the California Constitution, the benefits conferred on each parcel within the Lodi Consolidated Landscape Maintenance District No. 2003-1 are particular and distinct benefits (hereinafter "special benefits") over and above general benefits conferred on such property or to the public at large, in that the individual letter-designated zones in the District each represents a common unit to provide landscape, park, and related amenity maintenance, and monitored irrigation for the development of the property within the individual letter-designated zones in the District generally for residential and related urban uses. Benefits are determined to be 100% special benefits and 0% general benefits. Also, in keeping with the requirements of Proposition 218, no annual individual assessments shall be increased above the amounts assessed under the established criteria for each zone for the preceding fiscal year without an election approval.

The base objective of the assessment spread is to distribute costs in accordance with the benefits received. Costs will be spread equally to each residential lot as follows:

1. Lots 1-5 in Woodlake Meadow shall be assessed equally per their dueF for the estimated costs of maintenance for the fiscal year 2004-2005.

ANNUAL ESCALATION

The maximum assessment amount for each fiscal year shall be increased in an amount equal to the greater of: 1) five percent (5.0%), or 2) the percentage increase of the Local Consumer Price Index (CPI). Consumer Price Index applied is for the San Francisco-Oakland-San Jose County Area for All Urban Consumers, as developed by the U.S. Bureau of Labor Statistics for a similar period of time.

ADMINISTRATION

It is intended that the City of Lodi, either directly or by subcontract, shall have the responsibility to establish an ongoing Landscape Maintenance Management entity to be known as the Landscape Maintenance District Manager which shall be responsible to establish the annual budget, keep an accounting of the maintenance and operational administrative costs, administer and perform the landscape maintenance either directly or by subcontract, pay all fees, utility costs, taxes, and any and all other operating costs.

Engineer's Report Woodlake Meadow Zone 7 Page 5 of 6 October 11, 2004

ESTIMATE OF COSTS

The location and size of a park serving these subdivisions has not yet been determined. The estimated costs are for public amenity maintenance only. All improvements will be installed at no cost to the Landscape Maintenance Assessment District. The assessment will not be levied until needed, upon development and City acceptance of the improvements.

Items considered in the maintenance cost include, but are not limited to: Water for plants and trees, weeding, pruning, mowing, replacement of plants and trees that may die, maintenance of pavement and sidewalks, and maintaining and replacing all sprinkler lines and heads.

The annual costs estimated to be collected with the 2004-2005 taxes for the developed areas are as follows:

OPERATION OF COSTS	FY 2004-05 ESTIMATED ASSESSMENT	FY 2004-05 MAXIMUM ASSESSMENT
Future Park Site	\$0.00	\$500.00
Est. Subtotal Operation Costs	\$0.00	\$500.00
DISTRICT ADMINISTRATION COSTS		
Annual Engineer's Report	\$0.00	\$100.00
Publication	\$0.00	\$100.00
City Administration Fee	\$0.00	\$50.00
County Administration Fee	\$0.00	<u>\$15.00</u>
Est. Total Administration Costs	\$0.00	\$265.00
Est. Contingency	\$.00	\$100.00
Total Estimated Revenue Required for 2004-2005 Fiscal Year	\$0.00	\$865.00
Total Appropriation Required from Existing Fund Balance	\$0.00	\$0.00
Total Estimated Assessment for 2004-2005 Fiscal Year	\$0.00	\$865.00

Engineer's Report Woodlake Meadow Zone 7 Page 6 of 6 October 11, 2004

Total dueF

5

Assessment per dueF

\$0.00

\$173.00

MAXIMUM ANNUAL ASSESSMENT

\$173.00

ASSESSMENT ROLL

The assessment roll for the fiscal year 2004-2005 is as follows:

Assess- ment No.	APN No.	Future Lot Nos.	Owner	No. of dueF's	FY 2004-05 Estimated Assessment	FY 2004-05 Maximum Assessment
1	015-230-09	1-5	Woodlake Meadow, LLC	5	\$0.00	\$865.00
		Total		5	\$0.00	\$865.00

The parcels in this subdivision are expected to subdivide upon and subsequent to the formation of Zone 7. The proposed subdivision will yield approximately 5 dueF's (residential lots) and will have a proposed assessment roll, based on the above criteria and budget, as set forth in Exhibit A.

The foregoing Engineer's Report a	and the estimate of costs	, as well as the Asses	sment Diagram and
Assessment Roll, which are attach	ed hereto, are presented	for your approval by	resolution dated this
day of	, 2004.		

THOMPSON-HYSELL ENGINEERS Engineer of Work

BY: Michael T. Persak RCE 44908

EXHIBIT A

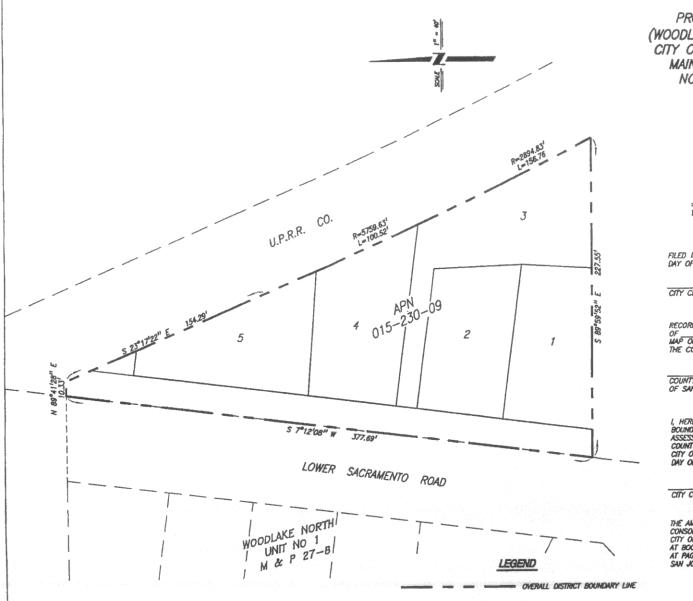
ASSESSMENT ROLL

WOODLAKE MEADOW ZONE 7 LODI CONSOLIDATED LANDSCAPE MAINTENANCE

ASSESSMENT DISTRICT NO. 2003-1

(PURSUANT TO THE LANDSCAPING AND LIGHTING ACT OF 1972)
CITY OF LODI, CA

DIAGRAM NUMBER	COUNTY ASSESSOR NUMBER	UNIT NO.	LOT NO.	FY 2004-05 ESTIMATED ASSESSMENT	FY 2004-05 MAXIMUM ASSESSMENT
1	015-230-09	Woodlake Meadow	Lot No. 1	\$0.00	\$173.00
2	015-230-09	Woodlake Meadow	Lot No. 2	\$0.00	\$173.00
3	015-230-09	Woodlake Meadow	Lot No. 3	\$0.00	\$173.00
4	015-230-09	Woodlake Meadow	Lot No. 4	\$0.00	\$173.00
5	015-230-09	Woodlake Meadow	Lot No. 5	\$0.00	\$173.00
			TOTAL	\$0.00	\$865.00



PROPOSED AMENDED BOUNDARIES (WOODLAKE MEADOW ZONE 7 ANNEXATION) CITY OF LODI CONSOLIDATED LANDSCAPE MAINTENANCE ASSESSMENT DISTRICT NO. 2003-1 CITY OF STOCKTON, SAN JOAQUIN COUNTY STATE OF CALIFORNIA

> BEING PORTIONS OF SECTIONS 34, T.4 N., R.6 E., M.D.B.& M., CITY OF STOCKTON, SAN JOAQUIN COUNTY, CALIFORNIA

THOMPSON-HYSELL ENGINEERS

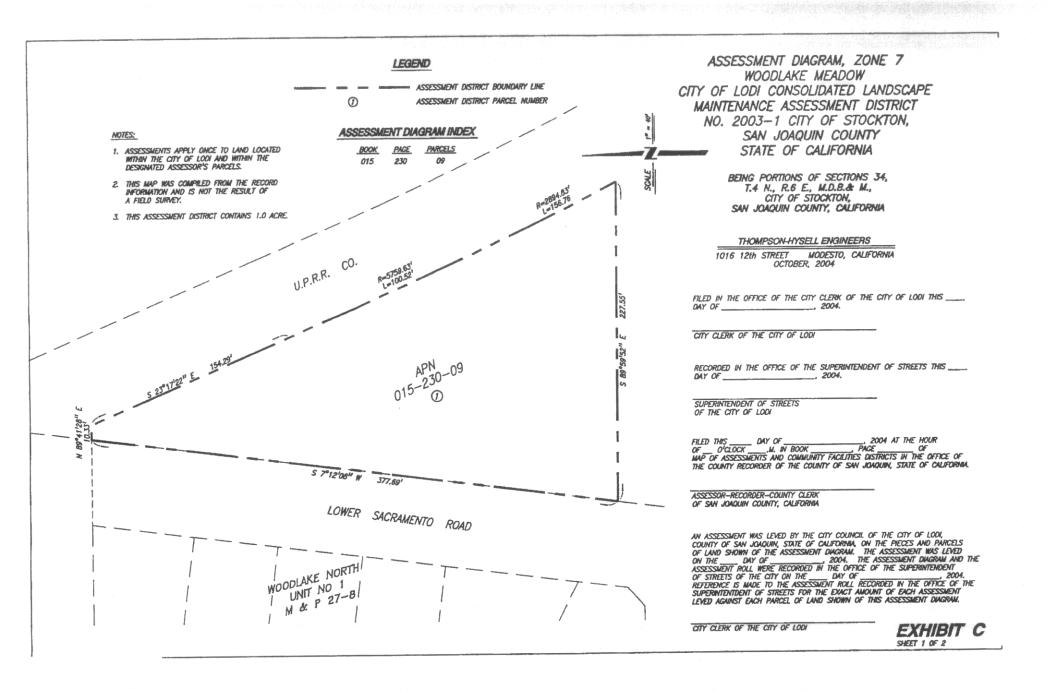
1016 12th STREET MODESTO, CALIFORNIA OCTOBER, 2004

COTY CLER	CK OF THE C	TTY OF LOD	X				
RECORDEL	THIS	DAY	OF	2105	, 2004	AT THE HO	OUR
MAP OF A	D'CLOCK ISSESSMENTS ITY RECORDE	AND COM	MUNITY FI	ACILITIES I	XSTRICIS II	N THE OFFIC	2 (
THE COOP	ITT RECORDE	N OF THE	000/11/	0, 30, 0	oragony or		
	RECORDER	NEW 01115	2014				
OF SAN J	COAQUIN COU	NIY, CAUFE	JRNIA				

COUNTY, CALIFORNIA WAS APPROVED BY THE CITY COUNCIL OF THE CITY OF LODI AT A REGULAR MEETING THEREOF, HELD ON THE , 2004, BY ITS RESOLUTION NO.

CITY CLERK OF THE CITY OF LODI

THE AMENDED BOUNDARY MAP AMENDS THE BOUNDARY MAP FOR CITY OF LODI CONSOLIDATED LANDSCAPE MUNICIPANCE ASSESSMENT DISTRICT NO. 2003—1, CITY OF LODI, SAN JOAQUIN COUNTY, STATE OF CALFORMIA PRIOR RECORDED AT BOOK 4 OF MAPS AND ASSESSMENTS AND COMMUNITY FACILITIES DISTRICTS AT PAGE 105, IN THE OFFICE OF THE COUNTY RECORDER FOR THE COUNTY OF SAN JOAQUIN, STATE OF CALIFORNIA.



A- R. S. Bk. 08 Pg. 065 B- R. S. Bk. 65 Pg. 185 C. R. S. Hk. 66 Pg. 253 D- P. M. Bk. 12 Pg. 103 E- P. M. Bk. 13 Pg. 075 F- R. S. 2k. 29 Pg. 066 G- P. M. Hk. 17 Pg. 188 H- R. S. Bk. 51 Pg. 196 L- P. M. Bk. 18 Pg. 163 J- P. M. Bk. 21 Pg. 015

NOTE. Assessor's Parcel Numbers Shown in Circles Assessor's Block Numbers Snown in Ellipses. 33 94

93-90 00 01

> CITY OF LODI Assessor's Map Bk.015 Pg.23 County of San Joaquin, Calif.

> > SHEET 2 OF 2

RESOLUTION NO. 2004-217

A RESOLUTION OF THE LODI CITY COUNCIL AUTHORIZING
THE CITY MANAGER TO EXECUTE PROFESSIONAL SERVICES
AGREEMENT TASK ORDER 2 WITH TIMOTHY J. HACHMAN,
ATTORNEY AT LAW, FOR SERVICES REQUIRED IN SUPPORT OF
THE ANNEXATION OF WOODLAKE MEADOW ZONE 7 TO THE LODI
CONSOLIDATED LANDSCAPE MAINTENANCE DISTRICT NO. 2003-1

NOW, THEREFORE, BE IT RESOLVED that the Lodi City Council does hereby authorize the City Manager to execute Professional Services Agreement Task Order 2 with Timothy J. Hachman, Attorney at Law, for services required in support of the annexation of Woodlake Meadow Zone 7 to the Lodi Consolidated Landscape Maintenance District No. 2003-1, in an amount not to exceed \$6,500.00.

Dated: October 20, 2004

I hereby certify that Resolution No. 2004-217 was passed and adopted by the Lodi City Council in a regular meeting held October 20, 2004, by the following vote:

AYES:

COUNCIL MEMBERS - Beckman, Hitchcock, Howard, Land, and

Mayor Hansen

NOES:

COUNCIL MEMBERS - None

ABSENT:

COUNCIL MEMBERS - None

ABSTAIN:

COUNCIL MEMBERS - None

SUSAN J. BLACKSTON

City Clerk

RESOLUTION NO. 2004-218

A RESOLUTION OF THE LODI CITY COUNCIL AUTHORIZING
THE CITY MANAGER TO EXECUTE PROFESSIONAL SERVICES
AGREEMENT TASK ORDER 3 WITH THOMPSON-HYSELL
ENGINEERS, A DIVISION OF THE KEITH COMPANIES, INC.,
FOR SERVICES REQUIRED IN SUPPORT OF THE ANNEXATION
OF WOODLAKE MEADOW ZONE 7 TO THE LODI CONSOLIDATED
LANDSCAPE MAINTENANCE DISTRICT NO. 2003-1

NOW, THEREFORE, BE IT RESOLVED that the Lodi City Council does hereby authorize the City Manager to execute Professional Services Agreement Task Order 3 with Thompson-Hyself Engineers, a Division of the Keith Companies, Inc., for services required in support of the annexation of Woodlake Meadow Zone 7 to the Lodi Consolidated Landscape Maintenance District No. 2003-1, in an amount not to exceed \$6,000.00.

Dated: October 20, 2004

I hereby certify that Resolution No. 2004-218 was passed and adopted by the Lodi City Council in a regular meeting held October 20, 2004, by the following vote:

AYES:

COUNCIL MEMBERS - Beckman, Hitchcock, Howard, Land, and

Mayor Hansen

NOES:

COUNCIL MEMBERS - None

ABSENT:

COUNCIL MEMBERS - None

ABSTAIN:

COUNCIL MEMBERS - None

SUSAN J. BLACKSTON

City Clerk